



17 March 2008

The Company Announcements Platform  
Australian Stock Exchange Limited  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

**By e-lodgement**

**NOTICE UNDER SECTION 708A**

On 17 March 2008, Spitfire Resources Limited (**Company**) agreed to issue 8,650,000 shares pursuant to an offer made to sophisticated and professional investors (as described in Section 708 of the Corporations Act) and 500,000 shares in consideration for advisory, consulting and investor relations services.

The shares issued by the Company are part of a class of securities quoted on ASX Limited (**ASX**). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and 708A(8) of the Corporations Act.

**For further information, please contact:**

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